



## Local financial professional Susan Breyer at Altra Federal Credit Union recognized for excellence by TruStage™

Onalaska, WI – Susan Breyer, a financial professional at Altra Financial Advisors located at Altra Federal Credit Union, has been appointed to the Senior Advisor Leadership Team (SALT) with TruStage™. This distinction is awarded to a select number of financial professionals working through credit unions with TruStage who demonstrate a consultative approach with their clients, exceptional sales productivity, and leadership within their credit union and among their peers.

"Sue exemplifies excellence in guiding our members toward their financial goals," said Cheryl Dutton, Chief Marketing Officer at Altra Federal Credit Union. "Her dedication, expertise, and commitment to personalized service have made a significant impact and we are proud to recognize her outstanding contributions." In addition to providing sound input and representing their fellow advisors with TruStage leadership and staff, Breyer also serves as an ambassador for TruStage and fellow financial professionals across the country.

"In collaboration with our credit union partners, each SALT member plays a unique role in demonstrating our values through their leadership and passion for doing the right thing," said Paul Chong, TruStage's Senior Vice President for Advisor Experience. "Being appointed to our 2024 Senior Advisor Leadership Team is a special recognition, and Sue has not only demonstrated outstanding commitment to helping people navigate toward a brighter financial future but has earned the confidence of more than 500 peers to help lead them into the future."

Altra Federal Credit Union is a nationwide, full-service cooperative financial institution with over 148,000 members and \$2.8 billion in assets. They currently have 17 locations in six states. Altra was founded in 1931 and is headquartered in Onalaska, WI.

About TruStage Wealth Management Solutions:

Program consultation and support services are offered to credit unions and registered representatives of LPL Financial through TruStage™ Wealth Management Solutions, a marketing name of CUNA Brokerage Services, Inc. (CBSI). CBSI is a limited business broker/dealer (member <u>FINRA/SIPC</u>), a fully owned subsidiary of TruStage Financial Group, Inc. These entities are not affiliated with LPL Financial and do not provide advisory services or brokerage services to retail clients.

The financial professionals at [Investment Program Name] are registered representatives with, and securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. [Credit Union Name] and [Investment Program Name] are not registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using [Investment Program Name], and may also be employees of [Credit Union Name]. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, [Credit Union Name] or [Investment Program Name]. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government	Not Credit Union	Not Credit Union	May Lose
	Guaranteed	Deposits or Obligations	Value
Agency			

Tracking # 543326-3